Company Announcement no. 206 – 2026

Copenhagen, 7 July, 2026

GreenMobility: Adjustment of guidance and preliminary H1-2026

In H1-2026 revenue grew by 4%, EBITDA improved by 19%, and net profit is up 112% to DKK 12.5 million compared to H1-2025.

Adjustment of guidance

Based on the H1-2026 results and updated visibility into H2-2026, GreenMobility is adjusting its FY2026 guidance:

- Revenue growth: 5–9% vs. FY2025 (from 8–12%)
- EBITDA growth unchanged: 12–16% vs. FY2025

The adjustment reflects the following factors:

- **Fleet delivery timing:** Global supply chain disruptions from the closure of the Strait of Hormuz have delayed vehicle deliveries, shifting full effect of the fleet expansion to H2-2026 and moderating full-year growth.
- **Platform migration:** The transition to the new platform is progressing, though the expected efficiency and revenue benefits have taken longer to materialize than planned. Additional improvements are underway and expected to contribute over the coming quarters.
- **Local infrastructure:** Ongoing road closures in select high-traffic areas, particularly Amager, Copenhagen are temporarily constraining car availability and utilization in these zones.
- **Competitive landscape:** The Copenhagen taxi market will see a notable increase in supply, which is expected to intensify competition. The magnitude of the impact on demand is not yet fully quantifiable, which adds a degree of uncertainty to the guidance range.

Preliminary H1-2026

Continued streamlining of operations, disciplined cost management and data-driven marketing efforts have lifted both earnings and profitability

H1-2026 Financial Results compared to H1-2025:

- Revenue increased by 4% to DKK 77.2 million (DKK 74.2 million in H1-2025)
- EBITDA increased by 19% to DKK 28.8 million (DKK 24.1 million in H1-2025)
- Net profit increased by 112% to DKK 12.5 million (DKK 5.9 million in H1-2025)
- EBITDA margin was 37.3% (32.5% in H1-2025)

Q2-2026 saw an increase in revenue of 1% to DKK 41.7 million and an EBITDA increase of 3% to DKK 17.8 million compared to Q2-2025.

The balance sheet of GreenMobility continues to strengthen, with total equity increasing to DKK 44.6 million from DKK 35.6 million at year-end 2025. The operation remains cash flow positive, enabling GreenMobility to continue investing in customer experience and fleet.

CEO Kasper Gjedsted comments:

“Q2 has been dissapointing. However despite our marginally lower expectations for the topline I am happy to see that we are improving our EBITDA margins"

GreenMobility will report its interim financial report for H1-2026 on 9 July, 2026.

GreenMobility will host a presentation of the H1-2026 figures on **Friday, July 10th at 12:00 noon**, where CEO Kasper Gjedsted will present the report and with an opportunity to ask questions.

Sign up via link:

https://www.inderes.dk/videos/greenmobility-presentation-of-the-h1-2026-interim-report

Contact and further information

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About GreenMobility

GreenMobility offers modern urbanites easy, flexible, and sustainable transport in the form of electric shared city cars and vans. Users have access to these vehicles via the GreenMobility app. Trips are paid per minute, through minute packages, on a daily, weekly or monthly basis. Today, GreenMobility operates a total of 1,500 EVs in Copenhagen and Aarhus.

Driven by global megatrends, GreenMobility sees a rapidly growing market for carsharing in large cities that demand green transport for their citizens and aim to reduce the number of private cars. GreenMobility’s ambition is to be among the leading global operators of green shared mobility solutions. GreenMobility is publicly listed for trading on the Nasdaq Main Market Copenhagen in Denmark.

Attachments
206 - Adjusted guidance and preliminary H1 2026 results.pdf